Entretiens Jacques Cartier

Nelles Energies – Energie des Mers

Michel Couston - Erick Pelerin

20 – 21 Novembre 2012



Alstom Renewable Power







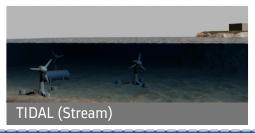














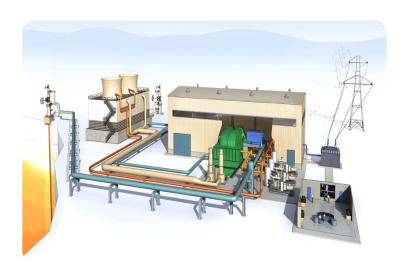


FOR NEW PLANTS AND INSTALLED BASE

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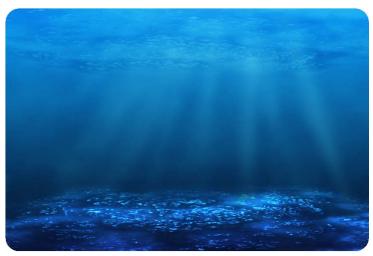


New Energies







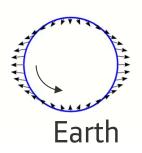




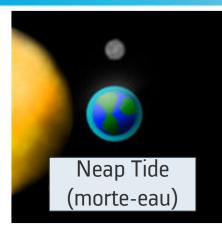


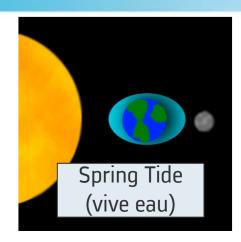
Tidal Energy





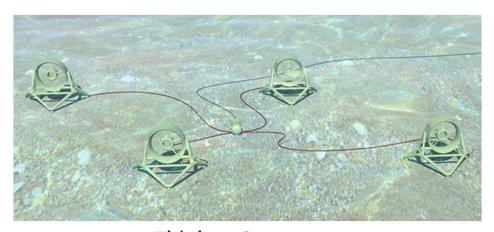
Gravitational attraction from Moon and Earth







Tidal barrage



Tidal In-Stream

100% Renewable - 100% Predictable



Tidal in Stream Energy market

High Potential Locations

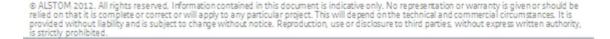


Source Danish Hydraulic Institute – Work commissioned for Atlantis



- Vast ressource: 50 to 100GW
- Fully predictable
- Severe environment
 - Need cost effective and reliable solutions

Alstom ambition: Top player in Ocean Energy





Recent move in Tidal Agreement for the acquisition of TGL

Technology

 Buoyant nacelle, allowing the turbine to be towed to and from the tidal site (ROV). No need of large offshore installation vessel <u>Unique</u> in the industry



- Rapid (patented) deployment and retrieval system
- Easily detachable from support structure for maintenance
- Ability to yaw to any heading
- · Pitching composite blades
- Lightweight structure, attached to seabed with drilled piles



Company

- Company created in 2005
- 100% owned by Rolls-Royce since 2009
- 29 employees based in Bristol, UK
- Development status:
 - September 2010: 500kW turbine deployed at European Marine Energy Centre's (EMEC), Orkney, Scotland, where it has generated 250MWh
 - End 2012: 1MW turbine to be deployed at EMEC for a two-year test period

Enables Alstom to enlarge its offering and to speed up its development activities

Nacelle length: 21m





TGL turbine - Deployment and retrieval





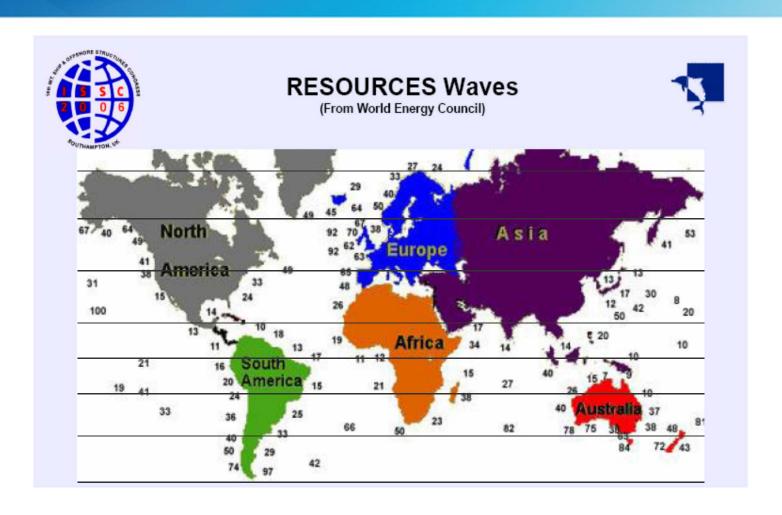




Demonstrated at 500kW – 1MW by end of 2012 – Unique deployment concept



Wave resources widely available



Worldwide ressource: 200 to 300 GW





Wave EnergyAlstom – AWS and technology basic principles





 Alstom investment since June 2011



- Floating system
- Multiple <u>identical</u> absorbers cells on each WEC (Wave Energy Convertor)
- Diaphragm converting wave power into pneumatic power
- Air turbine converting pneumatic power into electricity
- P > 2 MW /unit at scale 1:1

Robust engineering and product development



Wave Energy JV Alstom / SSER –Costa Head site, UK



A W S

AWS Ocean energy

- Pilot & commercial phase
- JV Alstom / SSER
- Site development ongoing
 permitting, surveys
- <u>Pilot</u> farm:
 - 10MW 4 WECs
- <u>Commercial</u> farm:
 - 200MW 80 WECs

Largest on-going Wave Energy project

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